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and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

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Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF EXHIBIT B
(FINANCIAL PROJECTIONS) TO
[PROPOSED] DISCLOSURE
STATEMENT FOR DEBTORS' AND
SHAREHOLDER PROPONENTS' JOINT
CHAPTER 11 PLAN OF
REORGANIZATION**

[Relates to Dkt. No. 5700]

1 **PLEASE TAKE NOTICE** that, on February 7, 2020, PG&E Corporation and Pacific Gas and
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-
3 captioned chapter 11 cases, filed the *[Proposed] Disclosure Statement for Debtors’ and Shareholder*
4 *Proponents’ Joint Chapter 11 Plan of Reorganization* [Dkt. No. 5700] (as it may be amended, modified
5 or supplemented, and together with any exhibits or schedules thereto, the “**Proposed Disclosure**
6 **Statement**”).

7 **PLEASE TAKE FURTHER NOTICE** that certain exhibits to the Proposed Disclosure
8 Statement were reserved to be filed at a later date.

9 **PLEASE TAKE FURTHER NOTICE** that the Debtors hereby file Exhibit B (Financial
10 Projections) to the Proposed Disclosure Statement, attached hereto as **Exhibit 1**.

11 Dated: February 18, 2020

12 **WEIL, GOTSHAL & MANGES LLP**
13 **KELLER & BENVENUTTI LLP**

14 /s/ Thomas B. Rupp
15 Thomas B. Rupp

16 *Attorneys for Debtors and Debtors in Possession*